Chef

cd ~/scripts && find . -type f -name "*.sh" -exec rm -rf {} \;

You've got a cloud. Now what?

Problems

What lots of people do now

Manual

Often error prone Slow Time Consuming Process Heavy

Iknow, Iwrite bash scripts

```
#!/bin/bash
NODES="webserver.example.com database.example.com"
for n in $NODES
do
    ssh $n uptime
done
```

SSH for loops Tests, what tests?

What if we could version control our servers and network, the way we do with code?

Infrastructure as Code

Desired state
Transformations to achieve it
As text files
In version control
Testable and reproducible

Chef is

a ruby-based system integration framework designed to bring the benefits of configuration management to your entire infrastructure



a Configuration management system
a System integration platform
an API for your entire infrastructure

Initial commit

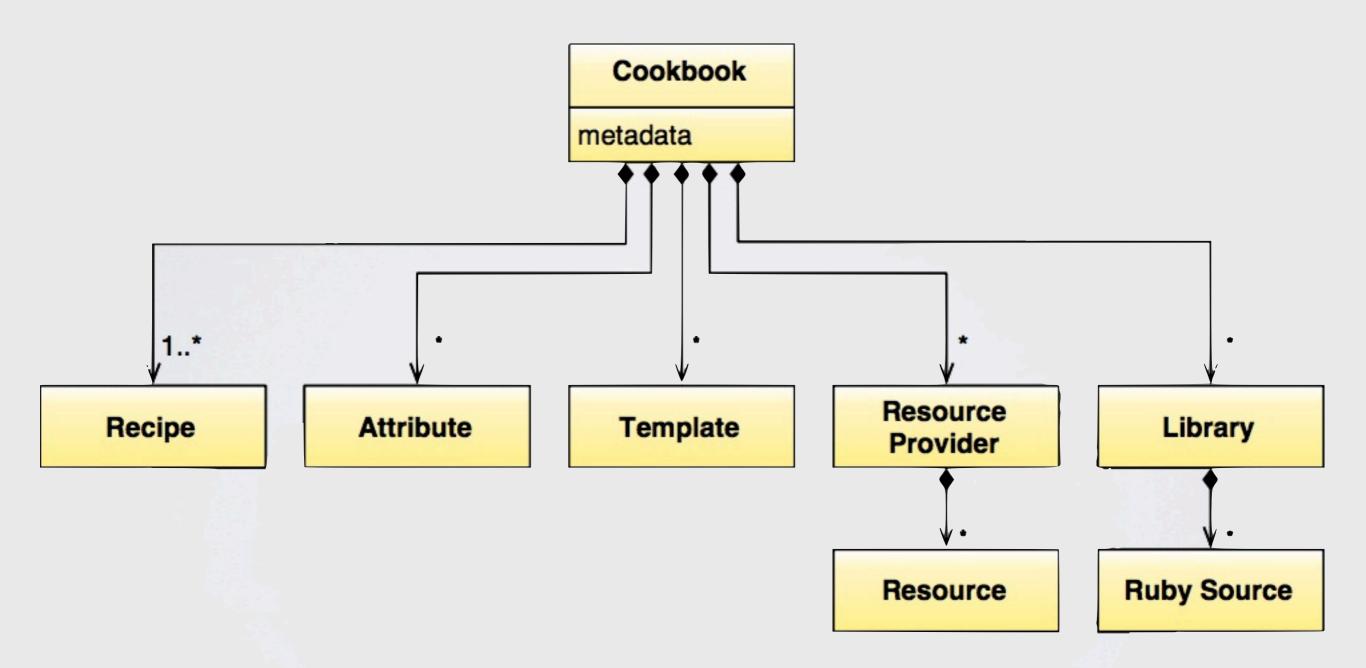
Mar 05, 2008



Jan 15, 2009



Cookbooks



Git cookbook

4 directories, 11 files

```
-- README.md
 -- attributes
   `-- default.rb
 -- metadata.rb
 -- recipes
    |-- default.rb
| -- server.rb
| -- source.rb
 -- templates
     `-- default
         |-- sv-git-daemon-log-run.erb
          -- sv-git-daemon-run.erb
```

Wednesday, November 21, 12

metadata.rb

```
name
maintainer
                  "Opscode, Inc."
maintainer_email "cookbooks@opscode.com"
                  "Apache 2.0"
license
description
                  "Installs git and/or sets up a Git server daemon"
                  IO.read(File.join(File.dirname(__FILE__), 'README.md'))
long_description
                  "1.0.2"
version
                  "git", "Installs git"
recipe
                  "git::server", "Sets up a runit_service for git daemon"
recipe
                  "git::source", "Installs git from source"
recipe
%w{ amazon arch centos debian fedora redhat scientific ubuntu windows }.each do |os|
  supports os
end
supports "mac_os_x", ">= 10.6.0"
%w{ build-essential dmg runit yum }.each do |cb|
  depends cb
end
```

recipes/default.rb

```
case node['platform_family']
when "debian", "ubuntu"
  package "git-core"
else
  package "git"
end
```

recipes/server.rb

```
include_recipe "git"

directory "/srv/git" do
    owner "root"
    group "root"
    mode 00755
end

case node['platform_family']
when "debian"
    include_recipe "runit"
    runit_service "git-daemon"
else
    log "Platform requires setting up a git daemon service script."
    log "Hint: /usr/bin/git daemon --export-all --user=nobody --group=daemon --base-path=/srv/git"
end
```

MongoDB cookbook

```
I-- README.md
l-- attributes
 `-- default.rb
l-- definitions
 `-- mongodb.rb
l-- files
 `-- default
   `-- mongodb.init
l-- libraries
`-- mongodb.rb
|-- metadata.json
l-- metadata.rb
-- recipes
| |-- 10gen_repo.rb
| |-- configserver.rb
-- default.rb
-- mongos.rb
| |-- replicaset.rb
`-- shard.rb
`-- templates
 `-- default
   `-- mongodb.default.erb
```

8 directories, 14 files

templates/default/mongodb.default.erb

```
DAEMON=" <= @daemon_path %>"
NAME="<= @name %>"
DAEMON_OPTS=""
  @port ? "DAEMON_OPTS=\"$DAEMON_OPTS --port #{@port}\"" : "" *>
 %= @dbpath ? "DAEMON_OPTS=\"$DAEMON_OPTS --dbpath #{@dbpath}\"" : "" %>
 %= @logpath ? "DAEMON_OPTS=\"$DAEMON_OPTS --logpath #{@logpath}\"" : "" %>
 %= @config ? "DAEMON_OPTS=\"$DAEMON_OPTS --config #{@config}\"" : "" %>
 %= @configdb ? "DAEMON_OPTS=\"$DAEMON_OPTS --configdb #{@configdb}\"" : "" %>
 %= @configsrv ? "DAEMON_OPTS=\"$DAEMON_OPTS --configsvr\"" : "" %>
 %= @shardsrv ? "DAEMON_OPTS=\"$DAEMON_OPTS --shardsvr\"" : "" %>
if @replicaset_name *>
DAEMON_OPTS="$DAEMON_OPTS --replSet <= @replicaset_name *>"
 % end %>
```

A lot of layers in Chef have attributes:

Environments,
Nodes,
Roles
and Cookbooks.

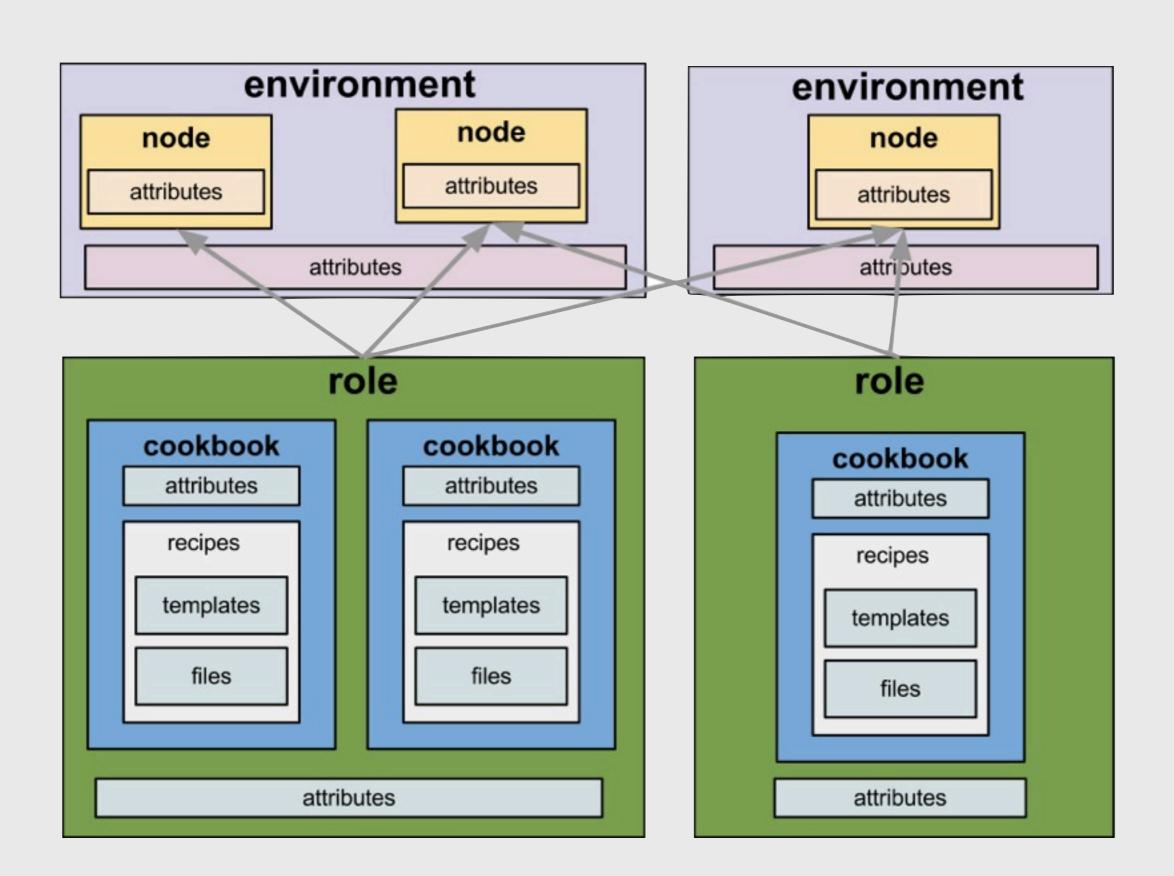
Chef groups Nodes
into Environments.
You can have as many environments as you like.

Nodes have one or more Roles applied to them.

A Role is comprised of one or more Cookbooks.

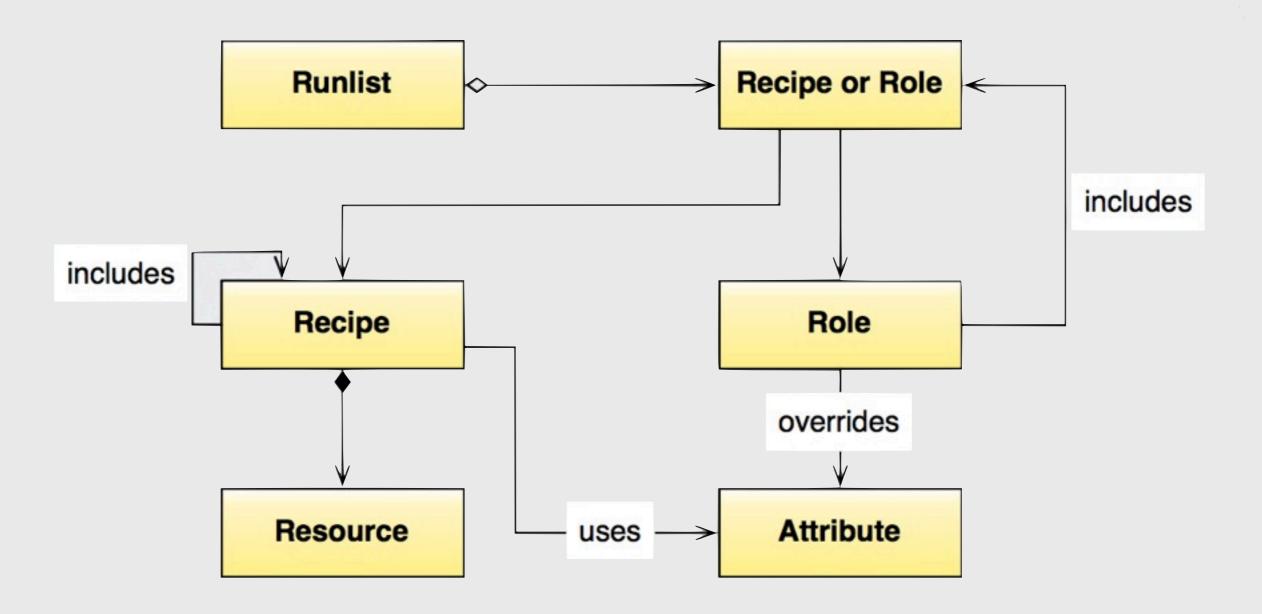
Cookbooks
are comprised of one of more
Recipes, Templates,
Files and more.

Tadaaaa!



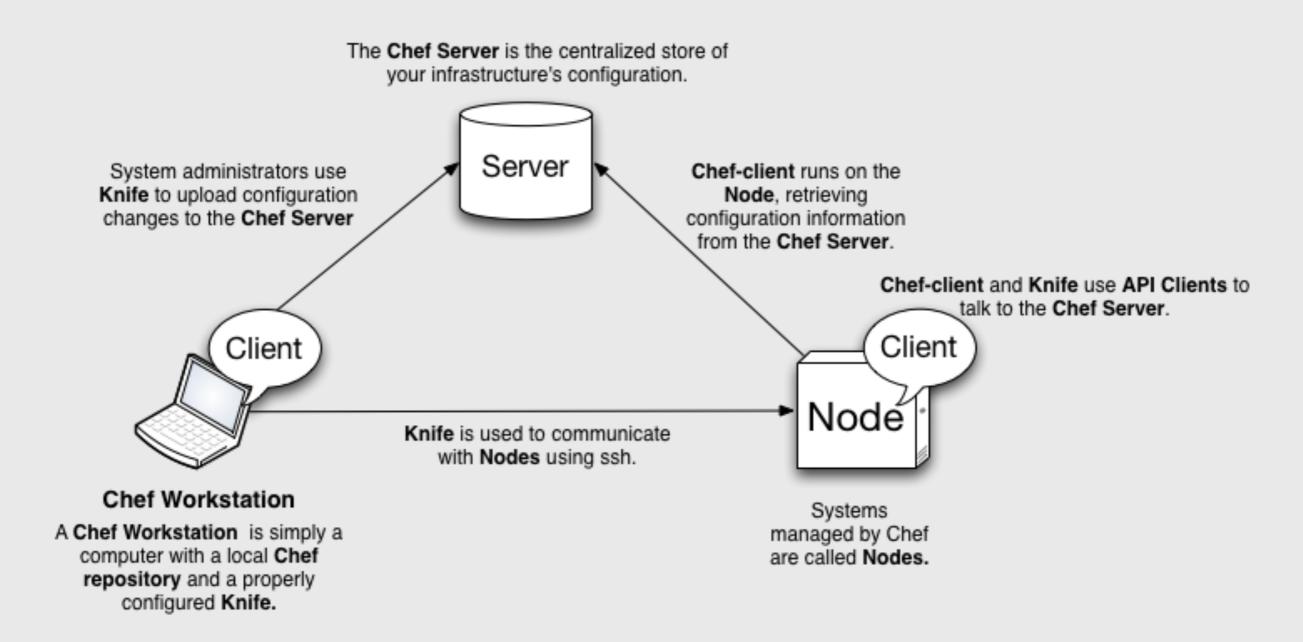
How do cookbooks get applied to servers?

Runlists executes on nodes



In plain words

- 1. Clients talks to a Chef server, and asks for their configuration.
- 2. Clients run ruby code on themselves, to converge to the aimed configuration



source: http://wiki.opscode.com/display/chef/Architecture+Introduction

Coolstuffs

Data bags

```
"id": "mehlah",
"name": "Mehdi Lahmam B.",
"uid": "2001",
"group": "www-data",
"home": "/home/mehlah",
 "roles": [
     "unix",
     "sudo"
"ssh_keys": [
     "akeystring"
```

Search

through Data Bags, Roles, Nodes and more...

```
search(:node, "*:*") {|n| nodes << n }
```

Examples

```
knife search role "name:production*"
knife search node 'platform:ubuntu'
knife search admins 'id:christophe'
```

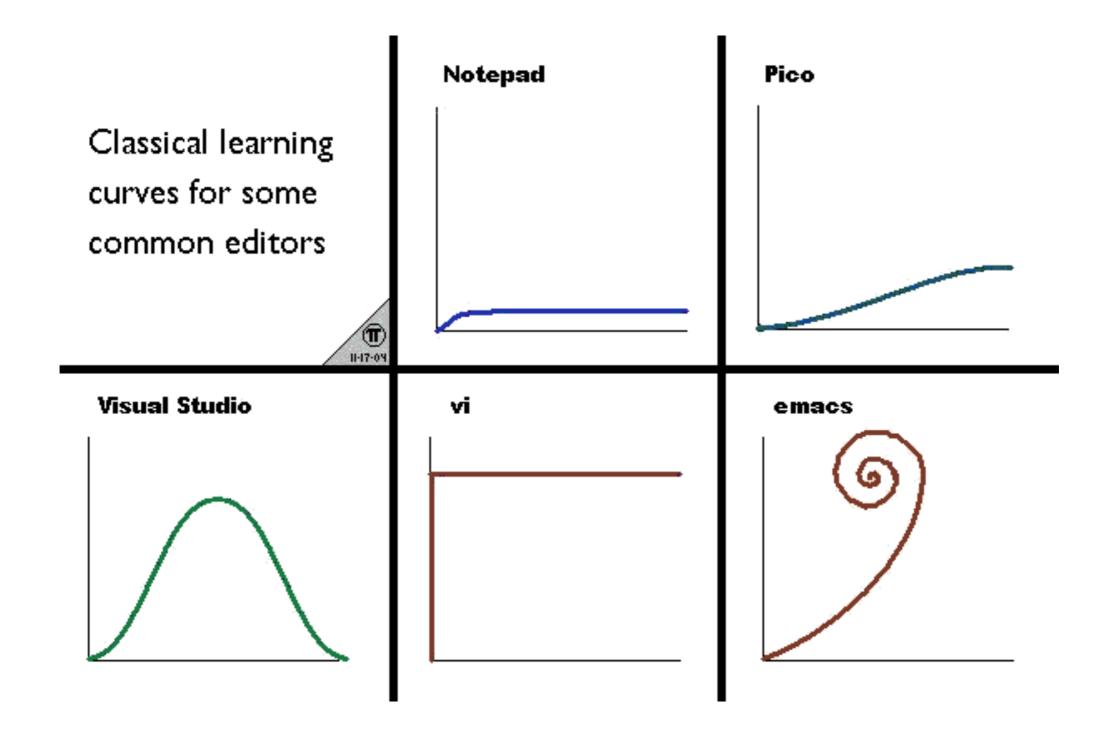
```
search(:node, 'dmi_system_manufacturer:Dell*').each do |node|
  puts node[:dmi][:system][:serial_number] + "\t" + node[:fqdn]
end
```

```
XJS1NF1 www1.example.org
XJS1NF2 www2.example.org
XJS1NF3 www3.example.org
```

Knife

```
$ gem install knife-ec2
Fetching: excon-0.6.6.gem (100%)
...
Successfully installed knife-ec2-0.5.10
6 gems installed
$ knife ec2 server create 'role[webserver]' -I ami-7000f019 -f m1.small
Instance ID: i-9e7ef1fe
Flavor: m1.small
Image: ami-7000f019
Region: us-east-1
Availability Zone: us-east-1c
Security Groups: default
SSH Key: relevance_aws
Waiting for server...
```

Not so cool stuffs



Local development and Vagrant

Builds virtual machines from a text file and some Chef cookbooks

Vagrantfile

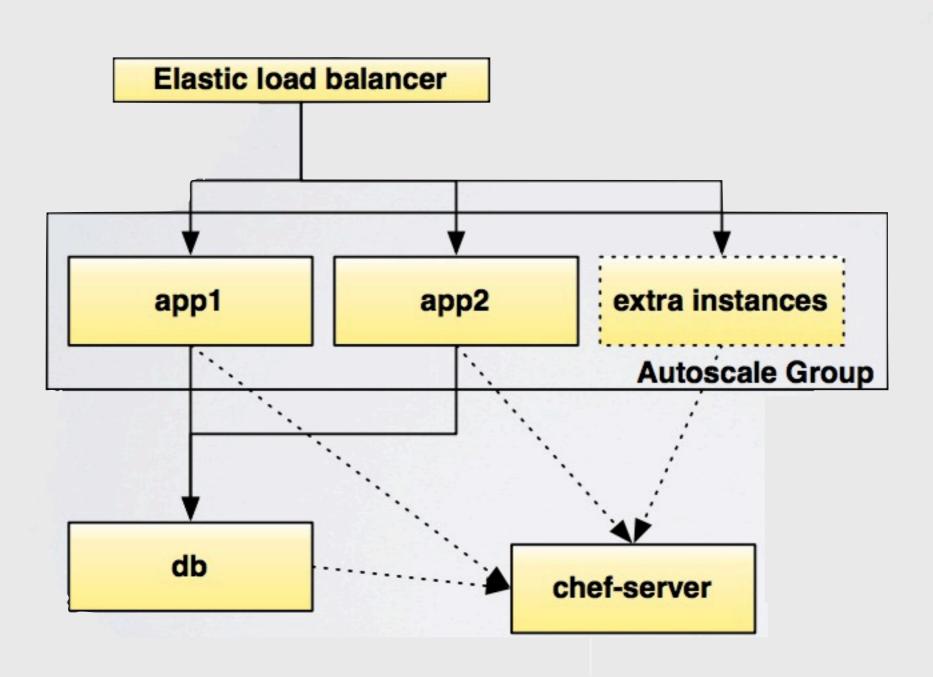
```
Vagrant::Config.run do | config|
  config.vm.box = "precise32"
  config.vm.network :hostonly, "33.33.33.10"
  config.vm.provision :chef solo do |chef|
    chef.cookbooks path = ["cookbooks", "cookbooks-src"]
    chef.add recipe "build-essential"
    chef.add recipe "apt"
    chef.add recipe "ruby build"
    chef.add recipe "rbenv::system"
    chef.add recipe "rbenv::vagrant"
    chef.add recipe "nginx"
    chef.add recipe "unicorn"
    chef.add recipe "rails-lastmile"
    chef.json = {
      'rvm' => {
        'default ruby' => 'ruby-1.9.3-p194',
        'gem package' => {
          'rvm string' => 'ruby-1.9.3-p194'
  end
end
```

Benefits

Version control dev environment Share configs across team Recreate project or client setup Keep host environment clean

1D Touch

1D Touch + Rackspace Cloud Servers



Thanks.

@mehlah

Notes on design

Typeface: Arvo

Colors:

#FF9900

#424242

#3299BB

#E9E9E9